

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document and/or the action you should take you should consult your stockbroker, bank manager, solicitor or other independent financial adviser authorised under the Financial Services and Markets Act 2000 (FSMA) if you are in the United Kingdom, or if not, another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all of your Ordinary Shares please send this document together with the accompanying Form of Proxy, to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee. If you have sold only part of your holding of Ordinary Shares, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.



1

EDEN RESEARCH PLC

(Incorporated and registered in England and Wales with Registered No. 03071324)

2021 General Meeting (“GM”) Notice of Meeting

Notice of a General Meeting of Eden Research plc to be held at 67C Innovation Drive, Milton Park, Abingdon, Oxfordshire, OX14 4RQ at 12.00pm on 24 September 2021 is set out at the end of this document. This year, you will not receive a form of proxy for the GM in the post. Instead, you will find instructions in the notes to this notice to enable you to vote electronically and how to register to do so. Submission of a proxy vote will not preclude you from attending and voting at the General Meeting in person and you may request a paper form of proxy from our Registrars, Link Group.

CONTENTS

Expected timetable of principal events	2
Definitions	2
Letter from the Chairman of Eden Research plc	3
Notice of General Meeting	5
Notes	6

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Latest time and date for receipt of Forms of Proxy	12.00pm on 22 September 2021
General Meeting	12.00pm on 24 September 2021

DEFINITIONS

"General Meeting" or "GM"	the general meeting of Eden convened for 12.00pm on 24 September 2021, notice of which is set out at the end of this document;
"Board" or "Directors"	the directors of Eden, whose names are set out on page 3 of this document or any duly authorised committee thereof;
"Form of Proxy"	the form of proxy for use by Shareholders in connection with the General Meeting;
"Eden" or "Company"	Eden Research plc;
"Ordinary Shares"	ordinary shares of 1 pence each in the capital of Eden;
"Resolution"	the resolution to be put to Shareholders at the General Meeting; and
"Shareholders"	holders of Ordinary Shares.

LETTER FROM THE CHAIRMAN OF EDEN RESEARCH PLC

EDEN RESEARCH PLC

(Incorporated and registered in England and Wales with Registered No. 03071324)

Directors:

Lykele Jurrit van der Broek (Non-executive Chairman)
Sean Michael Smith (Chief Executive Officer)
Alex John Abrey (Chief Financial Officer)
Robin James Cridland (Non-executive Director)

Registered Office:

Eden Research plc
67C Innovation Drive,
Milton Park,
Abingdon,
Oxfordshire,
OX14 4RQ

25 August 2021

To Shareholders and, for information purposes only, to the holders of options and warrants to subscribe for Ordinary Shares

Dear Shareholder,

1. INTRODUCTION

Following the Company's 2021 Annual General Meeting, which was held on 30 June 2021, at which time it was not possible to lay before shareholders the Company's 2020 Annual Report, I am pleased to be writing to you with details of a General Meeting which we are holding at 67C Innovation Drive, Milton Park, Abingdon, Oxfordshire, OX14 4RQ at 12.00pm on 24 September 2021. The formal notice of the General Meeting is set out on page 5 of this document.

The purpose of this letter is to provide Shareholders with details of, the background to and reasons for, the resolution to be proposed at the GM, to explain why the Board believes that the passing of the Resolution is in the best interests of Eden and the Shareholders as a whole and to recommend that Shareholders vote in favour of the Resolution.

If you would like to vote on the Resolution, please submit your vote electronically via the share portal. You will find instructions in the notes to this notice. Votes should be submitted as soon as possible and, in any event, so as to be received by no later than 12.00pm on 22 September 2021.

2. BUSINESS TO BE TRANSACTED AT THE AGM

Details of the Resolution which is to be proposed at the General Meeting is set out below.

Ordinary resolution 1: Annual Report 2020

The business of the General Meeting is a resolution to lay before members the Annual Report in respect of the year ended 31 December 2020 (the "Annual Report 2020").

LETTER FROM THE CHAIRMAN OF EDEN RESEARCH PLC CONTINUED

3. ATTENDANCE AT THE GM

In view of the minimal business to be transacted at the GM and as the Company's AGM was held recently, where a presentation and questions and answers session took place, Shareholders are discouraged from attending the GM.

There will be no presentation or questions and answers session at the GM.

Should Shareholders wish to ask any questions in relation to the Resolution, which they may otherwise have asked at the GM, had they been in attendance, they are encouraged to contact the Company prior to the GM by email at gm@edenresearch.com.

4. GENERAL MEETING

On page 5 of this document, there is a notice convening the General Meeting to be held at 67C Innovation Drive, Milton Park, Abingdon, Oxfordshire, OX14 4RQ at 12.00pm on 24 September 2021.

5. ACTION TO BE TAKEN

Please complete your proxy vote online at www.signalshares.com in accordance with the notes printed in the notice of meeting (or appoint a proxy by another method in accordance with the notes to this document) as soon as possible and, in any event, so that it is received no later than 12.00pm on 22 September 2021 or not less than 48 hours before the time of the AGM if it is adjourned.

6. RECOMMENDATION

The Directors consider the Resolution to be proposed at the General Meeting to be in the best interests of the Company and Shareholders as a whole. Accordingly, the Directors unanimously recommend that Shareholders vote in favour of all of the Resolutions to be proposed at the General Meeting, as the Directors intend to do in respect of their own beneficial holdings, being 3,273,530 Ordinary Shares, representing approximately 0.84% per cent. of the Company's existing issued ordinary share capital as at 24 August 2021 (being the latest practicable date prior to publication of this document).

Yours faithfully

Lykele van der Broek
Non-Executive Chairman

NOTICE OF GENERAL MEETING

EDEN RESEARCH PLC (THE "COMPANY")

NOTICE IS HEREBY GIVEN THAT a General Meeting of the Company will be held at 67C Innovation Drive, Milton Park, Abingdon, Oxfordshire, OX14 4RQ at 12.00pm on 24 September 2021 in order to consider and, if thought fit, pass the following ordinary resolution:-

Ordinary Resolution

- 1 To receive, consider and adopt the Company's annual accounts and financial statements for the year ended 31 December 2020 together with the Directors' report and auditor's report on those accounts.

Dated: 25 August 2021

By order of the Board:

Alex Abrey

Director

Registered Office:

Eden Research plc
67C Innovation Drive
Milton Park
Abingdon
Oxfordshire
OX14 4RQ

NOTES

1. Members are entitled to appoint a proxy to exercise all or any of their rights to vote on their behalf at the meeting. A shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. Where more than one proxy is appointed, a member must specify the number of shares the rights in respect of which each proxy is entitled to exercise. A proxy need not be a shareholder of the Company. **As stated at the front of this document to shareholders, you are discouraged from attending our 2021 GM in person and are kindly requested to submit your votes by proxy.**
2. To be effective, the proxy vote must be submitted at www.signalshares.com so as to have been received by the Company's registrars by 12.00pm on 22 September 2021 or any adjournment of it. Any power of attorney or other authority under which the proxy is submitted must be returned to the Company's Registrars, Link Group, PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL. If a paper form of proxy is requested from the registrar, it should be completed and returned to Link Group, PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL to be received not less than 48 hours before the time of the meeting.
3. You may vote your shares electronically at www.signalshares.com. On the home page, search 'Eden Research plc' and then log in or register, using your Investor Code. To vote, click on the 'Vote Online Now' button. Your Investor code can be found on your share certificate. The submission of a proxy vote will not prevent a shareholder attending the General Meeting and voting in person if he/she wishes to do so. If you need help with voting online, or require a paper proxy form, please contact our Registrar Link Group by email at shareholderenquiries@linkgroup.co.uk, or by calling 0371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Link Group are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.
4. Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, only shareholders registered in the register of members of the Company as at close of business on 22 September 2021 shall be entitled to vote at the General Meeting in respect of the number of shares registered in their name at such time. If the General Meeting is adjourned, the time by which a person must be entered on the register of members of the Company in order to have the right to attend and vote at the adjourned meeting is close of business on the day preceding the date fixed for the adjourned meeting. Changes to the register of members after the relevant times shall be disregarded in determining the rights of any person to attend and vote at the meeting.
5. As at 24 August 2021 (being the latest practicable date prior to the publication of this document), the Company's issued share capital consists of 380,340,229 Ordinary Shares of 1p each and which each carry one vote. Therefore, the total voting rights in the Company as at 24 August 2021 were 380,340,229.
6. Corporate shareholders are entitled to appoint a corporate representative to exercise all or any of their rights to attend and to speak and vote (on a show of hands and on a poll) on their behalf at the meeting. A corporate shareholder may appoint more than one corporate representative in relation to the General Meeting. Where more than one corporate representative is appointed on a vote by show of hands, each corporate representative has the same voting rights as the corporate shareholder would be entitled to. Where more than one corporate representative is appointed on a poll vote, if all corporate representatives exercise their power in the same way, the power is exercised in that way, if they do not exercise the power in the same way as each other, the power is not treated as exercised. **As stated at the front of this document to shareholders, you are discouraged from attending our 2021 GM in person and are kindly requested to submit your votes by proxy.**
7. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the meeting and any adjournment(s) thereof by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
8. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a CREST Proxy Instruction) must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instruction, as described in the CREST Manual (available via www.euroclear.com/CREST). The message, regardless of whether it constitutes the appointment of a proxy, or is an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the Company's registrars (ID: RA10) by the latest time(s) for receipt of proxy appointments specified in Note 2 above. For this purpose, the time of receipt will be taken to be the time (as determined by the time stamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
9. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings (www.euroclear.com/CREST).
10. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001 (as amended).