



THE NATURAL SOLUTION

Eden provides sustainable solutions for crop protection, animal health and consumer products.

Like humans and animals, plants have developed defences against disease, pests and various other threats. Essential oils are one component of these defence systems and these oils contain active molecules that help fight against disease, oxidative stress and insect predators. Eden has developed a technology which encapsulates these active molecules in particles that slow their release over a period of days ensuring better levels of control and improving the efficacy of products for the plant protection, consumer products and animal health markets.

£14m invested
in IP &
registrations

Ongoing
trials on 6
continents

Product
authorisation
granted in 11
countries

Our technology

Patent
protection
extended in
key
territories

- Eden's encapsulation technology, known as Sustaine™, harnesses the biocidal efficacy of naturally occurring chemicals produced by plants (terpenes) and can also be used with a wide range of natural and synthetic active ingredients, including conventional pesticides as well as biocides.
- Sustaine is a natural product derived from yeast cells that are a product of a widely used production process to deliver the slow release of active ingredients for agricultural and non-agricultural uses.
- Eden owns the patents behind Sustaine.
- Terpenes are widely used in the food flavouring, cosmetic and pharmaceutical industries.

Key markets



Crop protection – Eden's products are suitable for a wide range of crops, with a focus on high-value fruits and vegetables. This includes a range of fungicides targeting well-known plant diseases such as botrytis, powdery mildew, and downy mildew.



Animal health – terpenes are well-known as effective treatments for a range of diseases that affect animal health. Eden has partnered with Bayer Animal Health to develop its animal health applications in North America and is preparing to launch several products for companion animals.

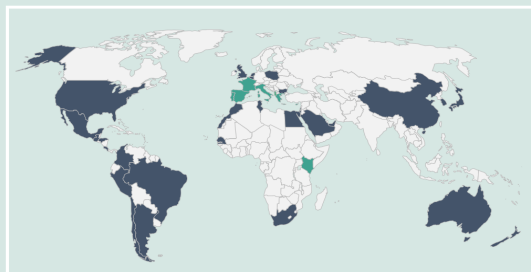


Consumer products – Key markets include oral care, haircare, deodorants and headlice. Eden's associate has developed and is commercialising its headlice formulation in UK and USA with additional territories to follow.

Locations

Eden has **regulatory clearance** for its first product in multiple countries with approval expected for its second product in 2019

New partnerships and regulatory activity



Products sold
in the top 3
wine
producing
countries

110
granted
and
pending
patents

Our partners



The Bayer business unit Animal Health is a global leader in animal health.



Sipcam specializes in the manufacturing and marketing of agrochemicals.



Eastman is a global advanced materials and specialty additives company.

Operational highlights

- Submission of first applications for the regulatory approval of active ingredients and products in the U.S, Australia and New Zealand
- Successful positioning of Mevalone as an early-season treatment contributing to product sales growth of 112%
- Sipcam Oxon SpA ("Sipcam") appointed as exclusive distributor for Mevalone in ten new territories, including China
- Regulatory trials supporting label extensions on crops and the authorisation in Central Europe for the treatment of botrytis on grapes

Key individuals



Lykele van der Broek
Non-Executive Chairman
Former Board member of Bayer CropScience, a division of Bayer AG



Sean Smith
Chief Executive Officer
Over 25 years of experience in the speciality chemicals and industrial biotechnology industries

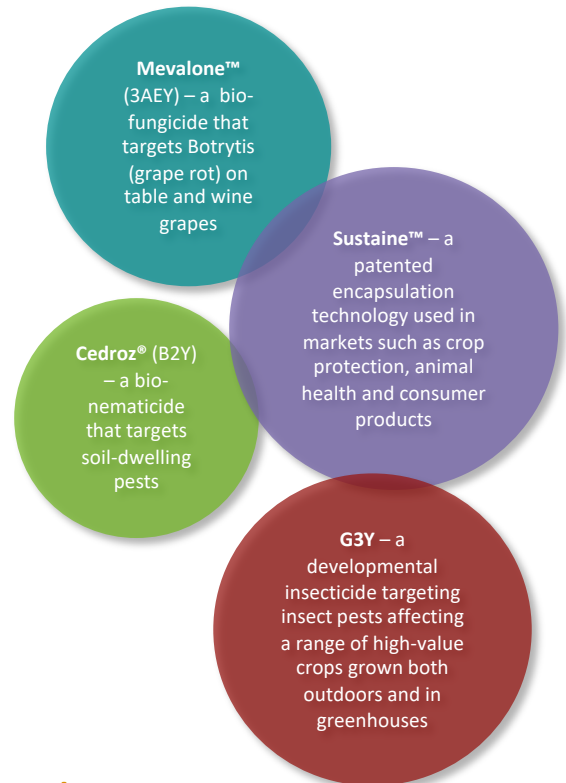


Alex Abrey
Chief Financial Officer
Experienced Financial Director to a diverse range of businesses including a financial and management consultancy

Financial highlights (2018)

- Revenue increased to **£2.8m** (2017: £1.9m)
- Product sales increased by 112% to **£1.6m** (2017: £0.8m)
- Upfront fees, milestone payments and royalties of **£1.2m** (2017: £1.1m)

Our products and technologies



The investment case

- The Company's vision is to be the leader in sustainable bioactive products enabled or enhanced by its novel encapsulation and delivery technologies.
- Product sales have commenced in key markets, including the global top 3 wine producing countries, with a strong commercial pipeline.
- Regulatory clearance for the first product has been received in multiple countries.
- The Company's products are based upon natural, sustainable chemistry but deliver performance, ease of use, and cost on par with conventional pesticides.
- There is significant scope for the further exploitation of the Company's core technologies beyond crop protection.
- Increasing regulation in crop protection and animal health favours Eden's sustainable chemistry.