

THE NATURAL SOLUTION

Eden Research is the only UK-listed company focused on biopesticides for sustainable agriculture. It develops and supplies innovative biopesticide products and natural microencapsulation technologies to the global crop protection, animal health and consumer products industries. Eden's crop protection products are derived from natural plant chemistry and used on high-value fruits and vegetables, improving crop yields and marketability.

Eden's products are formulated with terpene active ingredients, based on natural plant defence metabolites and encapsulated with its branded Sustaine™ technology, to enable effective crop applications. Eden Research's lead product, Mevalone, has been launched in Europe, with a second product, Cedroz, close to full commercialisation.

We employ talented people in our UK head office, have commercial partnerships across six continents and have established a substantial distributor network for our products, covering relevant European countries, the US, China and others.

"Our focus is on developing products based on sustainable chemistries to protect high-value crops from pests and disease, with equal or better performance when compared with conventional pesticides."

Sean Smith, CEO

The biopesticide market is expected to grow to ~\$9bn by 2022, growing at a CAGR of 15%. The demands of a growing global population and the resultant requirement for increased food production yields makes the pesticide market an attractive opportunity.



Consumer demand for chemical free produce



use of conventional chemical pesticides



concerns and shift to greener farming practices



chemical pesticides from the market

FINANCIALS*

£2.0M

(2018: £2.8m)

£0.3M

milestone payments

£1.7M

Product sales

£1.4M

(2018: £0.5m)

KEY STATISTICS

countries have granted product

distributorships since 2018 including USA. Brazil, China and Japan

£14M

110



MANAGEMENT TEAM



Sean Smith, Chief Executive

Over 25 years experience in the speciality chemicals and industrial biotechnology industries

- 5+ years as CEO
- Extensive industry experience in IP-based businesses
- Senior roles previously at Ciba (now BASF) and Honeywell



Lykele Van Der Broek, Non-Executive Chairman

Formerly Board member of Bayer CropScience and President of Bayer Animal Health, both crop science divisions of Bayer AG



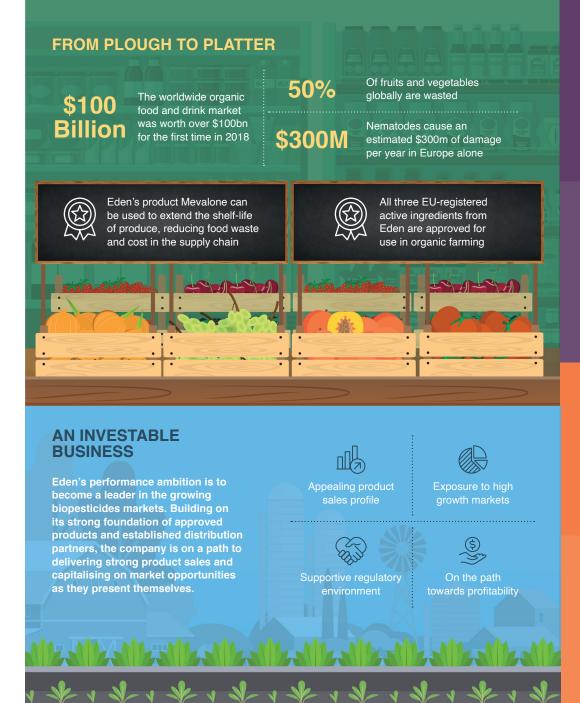
Alex Abrey, Chief Financial Officer

Experienced Financial Director to a diverse range of businesses including financial and management consultancy



Rob Cridland, Non-Executive Director

Until recently, Rob served as Chief Financial Officer of Itaconix plc, having joined from Renovo Group plc where he was Executive Director of Finance and Business Development



TERPENES

Active Ingredient

- Naturally occurring metabolites that are one of evolution's answers to natural plant defence mechanisms
- Historically, terpenes are too volatile and hydrophobic for practical use
- Eden's Sustaine[™] allows for stable and high capacity loading use of terpenes
- Basis of Eden's biopesticide solutions

SUSTAIN≅

Technology

- Naturally sourced, plastic-free, biodegradable microcapsules
- Derived from yeast extract making it easy to mix and apply
- Technology is applicable to agriculture, horticulture and health sectors
- Susatine™ is a proven, viable solution to microplastics problem in formulations requiring encapsulation

MEVALONE

Product

- A foliar, contact biofungicide used as a preventative and curative solution for Betrytic cineroa
- Delivers a controlled release pattern of multiple terpene active ingredients
- An efficacious and cost-effective alternative to conventional chemis
- Approved for use on, grapes, apples, kiwi, aubergine, pomegranate and spring onion

CEDROZ*

Product

ost-planting nematicide

 Water based formulation to tackle root knot pometodas

- tackle root-knot nematodes
- High capacity terpene based product
 Can be used in both onen field and
- Can be used in both open field and greenhouse environments.
- Used on a wide range of fruit and veg, including tomatoes, strawberries cucumbers and peppers